

**The March 11, 2021 Conservator classes will be held online only (via Zoom).
Please read the following information and register using the information below.**

San Mateo County Conservator Class
Agreement with Participant in San Mateo County Court Conservator Class

The Conservator of the Person and Conservator of the Estate Classes offered at the San Mateo County Court House are being presented to assist members of the general public engaged in the process of providing Conservatorship Services to Family and Friends. These classes are offered under the direction of experienced licensed professional fiduciaries in conjunction with the Superior Court for the purposes of educating members of the public in the methods and means of executing the responsibilities involved in Conservatorships. ***Please note: this training is a general coverage of the subject, and is not structured to address the specifics of Special Needs Trusts.*** The material presented is for informational purposes only, and is not a substitute for legal, tax, investment, or medical advice or the review of individual facts and circumstances applicable to a specific situation. Both Conservators and other family members are welcome to attend, however, it is strongly urged that Conservatees not attend as it will inhibit the scope of what is dealt with in the class.

Handouts and other materials provided are designed to be used as a general guide. They are not equivalent or a replacement for the California Probate Code, which expresses the pertaining laws. We recommend that all conservators have an attorney to represent them in all matters related to Conservatorship. Please consult your attorney before making any legal decisions. Many Conservatorship matters involve complex legal issues, which can best be addressed by an attorney. These classes are not intended to replace or supplant the need for representation by an attorney. If you need help finding an attorney, please contact the San Mateo County Bar Association Lawyer Referral Service at (650) 369-4149, or Legal Aid Society of San Mateo County at (800) 381-8898.

Please ensure that you have access to a computer or device that has a camera as you will be required to leave the camera on during class to prove attendance.

By registering for these classes using the links below I affirm that I have read and understood the information above.

CONSERVATORSHIP OF THE PERSON
MARCH 11, 2021 – 9:00 AM to 12:00 NOON

Register in advance for this webinar:

<https://us02web.zoom.us/meeting/register/tZ0udeiurTsrE9EoiUayFXtnPJUmqr2o93is>

CONSERVATORSHIP OF THE ESTATE
MARCH 11, 2021 – 1:00 PM to 4:00 PM

Register in advance for this webinar:

https://us02web.zoom.us/meeting/register/tZUsc-msrDgoHtX_k2U44Z4LMtqEIBvwwkBW

Please register for person and estate separately based on your appointment by the judge. You can find this information on the “Order Appointing Conservator” on page 2, item 18(a) and/or 18(b) or by calling your counsel. Please note each person appointed as conservator will need attend the class and register separately to receive credit. If you were appointed conservator of the person and the estate, please register for both classes.

For each class, you will need the Class Materials posted with this flyer.

Please contact the Probate Court Investigator's office with any questions at 650-261-5068.